# Choosing Wisely From Campaign to Movement?

John Santa MD MPH Director, Health Ratings Center Consumer Reports April 8/9, 2013





### **Disclosures**

- General internist, most recent practice at the VA in 2008.
- Employed by Consumers Reports:
  - Independent of industry, non profit, non partisan, consumer advocacy organization.
  - Multimedia company, publisher of Consumer Reports, ConsumerReports.org
- 20 million readers a month, older, affluent, well educated, "savvy buyers"
- Focused for 76 years on providing an alternative perspective to advertising and promotion

## **ConsumerReportsHealth**

## The New Hork Times

© 2008 The New York Times

NEW YORK, MONDAY, AUGUST 25, 2008

## 12. Consumer Reports employee



#### **ANSWER TO PREVIOUS PUZZLE**

35 Very best puppy

or kitten

39 Pig's place

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40 Moth-repellent

41 Lower-priced

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42 RR stop

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- drive a buggy over 55 Chooses, with
- 57 Quill, sometimes
- 58 Eisenhower years, e.g.

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## What is a Movement?

- Social movements are a type of group action.
- They are large informal groupings of <u>individuals</u> or <u>organizations</u> which focus on specific <u>political</u> or <u>social issues</u>.
- In other words, they carry out, resist or undo a <u>social change</u>.

## **ConsumerReportsHealth**

Choosing Wisely is an initiative of the ABIM Foundation to help physicians and patients **engage in conversations** about the overuse of tests and procedures and support physician efforts to help patients make smart and effective care choices.

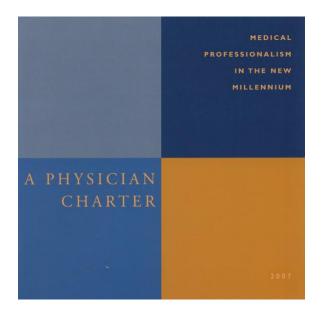






"If I don't think it's going to work, will it still work?"

# ACP Foundation/ABIM Foundation/EFIM Physician Charter



### **Fundamental Principles**

- Primacy of patient welfare
- Patient autonomy
- Social justice

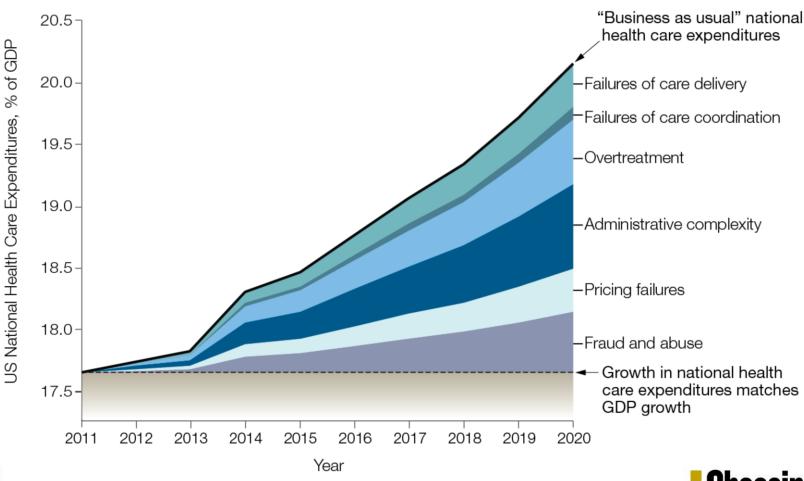
### A Commitment to

- Professional competence
- Honesty with patients
- Patient confidentiality
- Maintaining appropriate relations with patients
- Improving quality of care
- Improving access to care
- A just distribution of finite resources
- Scientific knowledge
- Maintaining trust by managing conflicts of interest
- Professional responsibilities





### Waste in US Health Care







# Medicine's Ethical Responsibility for Health Care Reform — The Top Five List

"A Top 5 list also has the advantage that if we restrict ourselves to the **most egregious** causes of waste, we can demonstrate to a skeptical public that we are genuinely protecting patients' interests and not simply 'rationing' health care, regardless of the benefit, for cost-cutting purposes."

Howard Brody, MD, PhD New England Journal of Medicine





## Components of the Campaign

### Messengers and Collaborators

41 specialty societies and Consumer Reports—and growing

### Communicate Messages

Specialty societies, Consumer Reports, consumer organizations and ABIM Foundation

### Activate

Concrete action around unnecessary tests and procedures





### How the Lists Were Created

- Societies were free to determine the process for creating their lists with the following requirements:
  - Each item was within the specialty's purview and control
  - Procedures should be used frequently and/or carry a significant cost
  - Should be generally-accepted evidence to support each recommendation
  - Process should be thoroughly documented and publicly available upon request





## **Choosing Wisely Partners**

### Societies That Announced Lists April 2012

- American Academy of Allergy Asthma & Immunology
- American Academy of Family Physicians
- American College of Cardiology
- American College of Physicians

- American College of Radiology
- American Gastroenterological Association
- American Society of Clinical Oncology
- American Society of Nephrology
- American Society of Nuclear Cardiology

### Societies That Announced Lists February 2013

- American Academy of Family Physicians
- American Academy of Hospice and Palliative Medicine
- American Academy of Neurology
- American Academy of Ophthalmology
- American Academy of Otolaryngology-Head and Neck Surgery
- American Academy of Pediatrics
- American College of Obstetricians and Gynecologists

American College of Rheumatology

- American Geriatrics Society
- American Society for Clinical Pathology
- American Society of Echocardiography
- American Urological Association
- Society of Cardiovascular Computed Tomography
- Society of Hospital Medicine
- Society of Nuclear Medicine and Molecular Imaging
- Society of Thoracic Surgeons
- Society of Vascular Medicine

### Societies Announcing Lists Later in 2013

- American Academy of Dermatology
- American Academy of Family Physicians
- American Academy of Orthopaedic Surgeons
- American Association of Clinical Endocrinologists
- American Association for Pediatric Ophthalmology and Strabismus
- American College of Chest Physicians
- American College of Emergency Physicians
- American College of Rheumatology
- American College of Surgeons

- American Headache Society
- AMDA—Dedicated to Long Term Care Medicine
- American Society of Clinical Oncology
- American Society of Hematology
- American Society for Radiation Oncology
- American Thoracic Society
- Heart Rhythm Society
- North American Spine Society
- Society of Critical Care Medicine
- Society of General Internal Medicine

## Consumer Groups Through Partnership with Consumer Reports

- AARP
- Alliance Health Networks
- Leapfrog Group
- Midwest Business Group on Health
- Minnesota Health Action Group
- National Business Coalition on Health
  - \_\_National Business Group on Health

National Center for Farmworker Health

- National Hospice and Palliative Care Organization
- National Partnership for Women & Families
- Pacific Business Group on Health
- SEIU
- Union Plus
- Univision (with HolaDoctor)
- The Wikipedia Community

## Choosing Wisely in the Media



The New York Times























THE WALL STREET JOURNAL.



































### Measures of Success

- Featured in Medscape's "The Year in Medicine 2012: News That Made a Difference"
- 14 Medscape articles reaching 87,171 physicians
- More than 420,400 physicians reached through specialty society communications. Hundreds of thousands more with second release.
- 55 journal articles reaching nearly 4 million. More on the way.
- 300 million media impressions from first release including *New York Times, Washington Post, Vogue,* ABC, NBC, CBS, PBS. Many millions more from second release.
- 33 patient-friendly translations of materials
- More than 80+ million reached through Consumer Reports partnerships with consumer/employer groups







## What's Next?

- 18 additional specialties have joined the campaign and will release lists in late 2013
- Advancement of campaign in local communities through a grant from the Robert Wood Johnson Foundation
- Continue the conversations among physicians and between physicians and patients
- Rollout of Consumer Reports patient-focused materials





# Robust Topic Themes 135 Choosing Wisely Topics

- Screening tests (20)
  - EKG
  - Exercise test
  - Pap smear
  - Bone density
  - Heart imaging
  - Colon cancer
- Diagnostic testing (31)
  - Low back pain
  - Headache
  - Allergy
  - Fainting

- Preoperative evaluations (11)
  - Chest Xray
  - Heart imaging
- Common treatments (28)
  - Antibiotics (8)
  - Heartburn meds
  - Anti-inflammatories
- Routine FU/Monitoring (12)
- "Disease" approach
  - Cancer (21)
  - Chronic kidney failure/dialysis (4)
  - Heart disease (21)
  - Maternity (4)





## Cross Cutting Categories

- Imaging---55 topics
  - CT scans (19)
  - MRI/Ultrasound—no radiation (14)
- Drugs---23 topics
  - Antibiotics (8)
  - Antipsychotics/benzos/sedatives
  - Opioids
  - Several (5) actively advertised
- Women---28 topics
  - Specific to women (14)
  - More common in women (4)
  - Important children topics (10)





## Robust Topics

- Approach to poor prognosis solid cancer treatment
- Approach to monitoring curative breast cancer patients post treatment
- Approach to stenting of "non culprit" lesions
- Monitoring of patients post heart procedures
- Overall---tens of millions of decisions, tens of billions of dollars





## Consumer Reports



### Chest X-rays before surgery

When you need them-and when you don't

f you're scheduled for surgery, a pre-operative chest X-ray can sometimes help make it safer by identifying medical problems that might make it a good idea to delay or even cancel the procedure. But if you don't have signs or symptoms of heart or lung disease, you should think twice about having the X-ray, Here's why,

#### The test usually isn't helpful for low-risk people without symptoms.

Many people automatically receive a chest X-ray to "clear" them before surgery, and some hospitals even require the test for almost all patients who are admitted. But serious abnormalities found through chest X-rays are uncommon in low-risk people, so most of the time all that's needed is a careful medical history and physical examination. A chest X-ray doesn't add much It can pose risks. useful information for people without risk fac- A chest X-ray exposes you to a small amount of tors for heart or lung problems and rarely chang- radiation. While the risk from any single exposary and can add needless risk and expense.



es their treatment or helps the anesthesiologist sure is uncertain, the harmful effects of radiaand surgeon manage their care. In fact, in those tion might be cumulative, so it's best to avoid people the test can produce false alarms that exposure whenever you can, Also, most abnormal require follow-up tests that usually aren't neceswith additional tests to rule out a serious prob-

- Consumer Reports is a partner in Choosing Wisely and will support the effort by creating patient-friendly materials based on the society recommendations and engaging a coalition of consumer communication partners to disseminate content and messages about appropriate use to the communities they serve.
- Tools and resources can be found at: www.consumerhealthchoices.org.





# Communicating "What Not to Do"

- Go where people are (Wikipedia & Vogue)
- Talk about what they are talking about (usually benefits) and connect your dots to theirs (risk, waste)
- Use safety if you can
- Use empathic stories
- Provide structure for decision making (consumers wary of not following doctor advice)



## **Culture Initiatives**

- Large scale information campaign focused on doctors and patients and their interaction
- Use trusted brands---Consumer Reports,
   Physician specialty societies
- Consider community consortiums willing to take on overuse
- Use all appropriate distribution channels including carriers but focus on culture change that prepares for strategies.





## Sample Content



## **ConsumerReportsHealth** FAMILY PHYSICIANS

#### EKGs and exercise stress tests

When you need them for heart disease—and when you don't

f you have chest pain or other symptoms of heart disease, an electrocardiogram (EKG) or exercise stress test can be lifesaving. The same is true if you have a history of heart disease or are at very high risk for it. But in other cases, you should think twice. Here's why.

#### The tests usually aren't necessary for people without symptom

With an EKG, electrodes attached to your chest record your heart's electrical activity, When an EKG is done as you walk or jog on a treadmill, it's called an exercise stress test, If you have symptoms of heart disease or are at high risk for ing a heart attack and help you and your doctor cent said they had an exercise stress test. decide how to treat the problem,

But he tests are less accurate for lower-risk They can pose risks. people and often have misleading results. Yet EKGs and exercise stress tests won't harm you



it, both can help determine your chances of hav- an EKG during the previous five years and 12 per-

many people without symptoms of heart disease directly. But both can produce inaccurate reget the tests as part of their routine checkup. For sults that trigger follow-up tests that can pose example, in a 2010 Consumer Reports survey of risks, Those include CT angiography, which can nearly 1,200 people between the ages of 40 and 60 expose you to a radiation dose equal to 600 to with no history of heart disease or heart-disease 800 chest X-rays, and standard coronary angiogsymptoms, 39 percent said they had undergone raphy, an invasive procedure that exposes you





### Treating heartburn and GERD

Use Nexium, Prilosec, and related drugs carefully

f you have heartburn, or a feeling of burning pain in your upper abdomen or lower chest, you might be tempted to try a powerful drug such as Nexium, Prevacid, or Prilosec. Those drugs, called proton pump inhibitors (PPIs), can be good choices for severe or frequent heartburn, But in most cases PPIs aren't necessary, And when they are, consider using the lowest dose necessary for as short a time as possible, Here's why,

#### You might not need a PPI,

A PPI can help if you have heartburn more than twice a week for several weeks, or a condition called gastroesophageal reflux disease (GERD), But studies suggest that up to 70 percent of people taking a PPI were never diagnosed with GERD, Instead, they might have less serious heartburn, which bone fractures. Long-term use might also deplete as H2 blockers, such as Pepcid AC and Zantac,

#### The drugs can pose risks,



can often be eased with dietary and other lifestyle magnesium blood levels, which, in turn, can trigchanges and, if necessary, antacids like Rolaids ger muscle spasms, irregular heartbeats, and conand Tums or another class of medication, known vulsions, Another complication of long-term use is an intestinal infection called Clostridium difficile that can lead to severe diarrhea, fever and, in rare cases, death, PPIs can also interact with other High doses of PPIs, and taking them for a year medications, For example, omeprazole (Prilosec) or longer, has been linked to an increased risk of can reduce the blood-thinning effect of the drug



### **ConsumerReports Health** AM Allergy Asthma & Immunology

### Treating sinusitis

Don't rush to antibiotics

illions of people are prescribed antibiotics each year for sinusitis, a frequent complication of the common cold, hay fever, and other respiratory allergies. In fact, 15 to 21 percent of all antibiotic prescriptions for adults in outpatient care are for treating sinusitis, Unfortunately, most of those people probably don't need the drugs. Here's why.

#### The drugs usually don't help

Sinusitis can be uncomfortable, People with the condition usually have congestion combined with yellow, green, or gray nasal discharge plus pain or pressure around the eyes, cheeks, forehead, or teeth that worsens when they bend over, But sinus infections almost always stem from a viral infection, not a bacterial one-and antibiotics don't work against viruses. Even when lems, dizziness, or rashes. Those problems clear bacteria are responsible, the infections usually up soon after stopping the drugs, but in rare clear up on their own in a week or so. And anti-cases antibiotics can cause severe allergic reacbiotics don't help ease allergies, either,

#### They can pose risks

About one in four people who take antibiot- antibiotic-resistant infections and undermines ics have side effects, including stomach prob- the benefits of antibiotics for others.



tions, Overuse of antibiotics also encourages the growth of bacteria that can't be controlled easily with drugs. That makes you more vulnerable to





## Consumer Response

- Findings from a December 2012 Consumer Reports survey of 2,669 consumers who received Choosing Wisely information:
- 72% agreed that it had changed their opinion of the topic, taught them new information, or prompted them to ask more questions of their health provider.
- 81% of consumers reporting interest in a *Choosing Wisely* topic said they were likely to have a conversation with their physician about what they had read.
- In the case of one topic (back pain), 85% intended to have a conversation with their doctor.
- Choosing Wisely is about stimulating conversations and we are well on our way.





## **Consumer Health Choices**

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What we offer

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### Campaign:

The Leapfrog Group

Informed patients, making smarter choices



The Leapfrog Group partners with Consumer Reports and Consumer Health Choices to offer our purchaser members and their employees key information on making smart healthcare decisions. For more information on membership with The Leapfrog Group, please visit our website.

Welcome Choosing Wisely High Value Care Best Buy Drugs Videos About

### Welcome to our collaboration with Consumer Reports

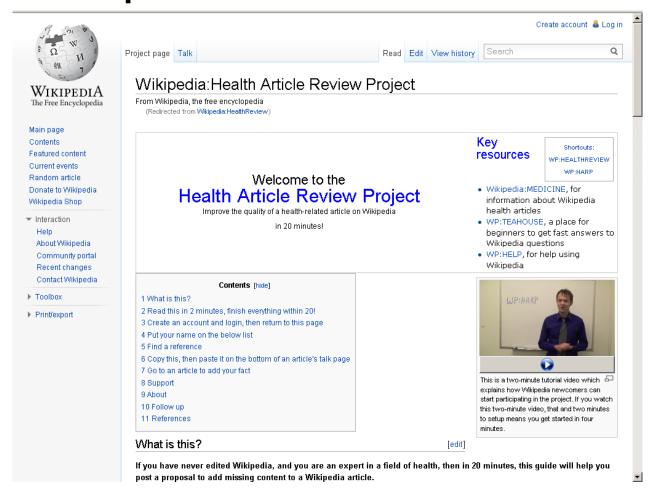
The Leapfrog Group is proud to join in the Choosing Wisely campaign to help our members and their employees get better, safer healthcare and avoid unnecessary care.

Healthcare consumers can utilize the resources available on this website – as well as those available at <a href="www.LeapfrogGroup.org">www.LeapfrogGroup.org</a> and <a href="www.HospitalSafetyScore.org">www.HospitalSafetyScore.org</a> – to make better choices in regards to the care they receive at their physician's office and in the hospital.

Most importantly, patients should talk to their doctor. Ask questions like, "What are you doing to keep me safe?" and, "Is that test really necessary?" to make sure you are



## Wikipedian in Residence







## Wikipedia and Choosing Wisely

- Each list of five is relevant to 12 Wikipedia articles
- Each article gets 35k requests a month
- 9 societies
- 12 x 35k x 9 x (3 months) is 10 million requests for Choosing Wisely content per quarter, perpetually after setup
- Maintenance useful





Choosing Wisely in Local Communities:

Washington State Medical Association





Know Your Choices - Ask Your Doctor is a patient-centered initiative that will promote important health messages. To kick off the initiative, the WSMA will lead a statewide campaign promoting Choosing Wisely®



Choosing Wisely is a national effort launched by the American Board of Internal Medicine (ABIM) Foundation and Consumer Reports to encourage conversations between physicians and patients about the necessity of certain tests and procedures.

Participating specialty societies have each identified five tests/procedures commonly used in their fields whose necessity should be questioned and discussed between physician and patient.

> Working with the Puget Sound Health Alliance, Washington State Hospital Association, and other interested parties, we will educate patients about the lists of procedures to discuss with their doctor.

Stay tuned!





### **Consumer Partners**

- 1. AARP
- 2. Alliance Health Networks
- 3. Minnesota Health Action
- 4. Midwest Business Group on Health
- 5. National Business Coalition on Health
- 6. National Business Group on Health
- National Center for Farmworker Health
- 8. National Hospice and Palliative Care Organization
- 9. National Partnership for Women and Families
- 10. Pacific Business Group on Health
- 11. Leapfrog Group
- **12. SEIU**
- 13. Union Plus (reaching AFL-CIO)
- 14. Univision (with Hola Doctor)
- 15. The Wikipedia Community

### **Other Collaboration:**

- Washington State Medical Association
- Puget Sound Health Alliance
- Escape Fire (documentary film viewer toolkit)

### **Other Distribution Affiliates:**

• Wellpoint

### Others in discussion:

- Library-based
- Faith-based
- Children
- African-American
- Healthcare provider organizations





## New Consumer Resources for Phase 2

### **Employer Toolkits**

(comprehensive resources, articles, suggestions, background to support employee communication:

- NBGH
- PBGH/NBCH

### **Employer webinar with NBGH:**

Maternity care

## Posters for Partners & Physicians' Offices to display to patients/consumers:

- Key topics e.g. prevention & primary care
- General campaign posters

### **Videos for Partners & Physicians' Offices**

- About Choosing Wisely, More Care is Not Better, How to Talk to Your Doctor
- Specific topics from the Top Five lists





## New Consumer Resources for Phase 2

### **Social Media**

- @ConsumerDavid on Twitter
- Consumer Health Choices on Facebook
- Twitter Chat with Specialty Society Experts and Consumer Partners
- Patient Community Engagement with Alliance Health Networks

### Wikipedia

- Choosing Wisely Wikipedia article goes live
- First 6-9 topics from Phase 2 go live
- Continue to grow Wikipedia coverage of 135 topics

### **AARP**

• Publish at least one major new article about Phase 2 topics

### Websites

- Upgrade ConsumerHealthChoices.org to improve consumer user experience
- Upgrade ChoosingWisely.org to improve access to CR resources





## Campaign to Movement

- Overarching topic areas
  - Preop testing
  - Routine monitoring
  - Screening for heart disease in low risk
- Safety
  - Imaging---Image Gently, Image Wisely, Ultrasound
  - Bladder catheters
  - Feeding tubes
  - Opioids
- Connect Dots
  - Univision



## Campaign to Movement

- Drug Treatment
  - Antibiotics
  - PPI
  - NSAIDs
  - Testosterone
- Advertising
  - Screening
  - Drugs
  - Hospital services

**ConsumerReportsHealth** 

## Other distribution strategies

- Insurers
  - Distribution only agreement
- Government
  - Insurance exchanges
- Church

# Charles Tilly Sociologist, Historian

- Campaigns: a sustained, organized public effort making collective claims of target authorities;
- Repertoire (repertoire of contention): employment of combinations from among the following forms of political action: creation of special-purpose associations and coalitions, public meetings, solemn processions, vigils, rallies, demonstrations, petition drives, statements to and in public media, and pamphleteering; and
- **Displays**: participants' concerted public representation of worthiness, unity, numbers, and commitments on the part of themselves and/or their constituencies



# "When you're through learning, you're through."

John Wooden

Former UCLA basketball coach



## John Santa

santjo@consumer.org

http://consumerhealthchoices.org/ campaigns/choosing-wisely/



